



Fact Sheet

Q4 FY2026

Company Profile

Richardson Electronics is a leading global manufacturer of engineered solutions, green energy products, power grid and microwave tubes and related consumables, power conversion and RF and microwave components including green energy solutions, tubes for diagnostic imaging equipment, and customized display solutions.

Over 55% of Richardson's products are built in company facilities, with the rest produced by trusted global partners under strict quality standards. Richardson serves customers in alternative energy, healthcare, aviation, broadcast, communications, industrial, marine, medical, military, scientific and semiconductor markets. Richardson delivers integrated engineering and manufacturing solutions that drive performance, reliability, and growth.

For fiscal 2026, fourth quarter Richardson delivered its eighth consecutive quarter of year-over-year sales growth. Full year net sales rose 9.4% to \$228.6 million with growth across all three business units, gross margin improved to 31.2%, and the company returned to profitability with net income of \$6.4 million compared with a net loss in fiscal 2025. Backlog finished the year at \$164.4 million, its highest level in three years and up 8.7% from the third quarter. Richardson ended fiscal 2026 with \$31.8 million in cash and cash equivalents, \$163.7 million in stockholders' equity, and no outstanding debt on its revolving credit facility, giving the company flexibility to fund ongoing operations, sustain its quarterly dividend, and invest in strategic growth opportunities.

Investment Data

Ticker	Nasdaq: RELL
Stock Price*	\$19.65
Enterprise Value*	\$258.3M
Market Cap*	\$288.7M
Common Dividend	\$0.24
Dividend Yield*	1.22%
FY 2026 Sales	\$228.6M
FY 2026 Adj. EBITDA	\$10.4M
Fiscal Year End	May
Headquarters	LaFox, IL

*as of 8/3/2026; Bloomberg

Transforming a Legacy Tube Business into a Global Manufacturer for Engineered Solutions



Business Segment Overview



Power & Microwave Technology (PMT)

PMT designs, manufactures, and distributes RF, wireless, power, and semiconductor components and systems for industrial, medical, defense, and communications markets. It provides engineering solutions, integration, and aftermarket support, combining proprietary and third-party products. PMT leverages exclusive global supplier agreements and in-house brands to serve both leading-edge and legacy equipment applications.



Green Energy Solutions (GES)

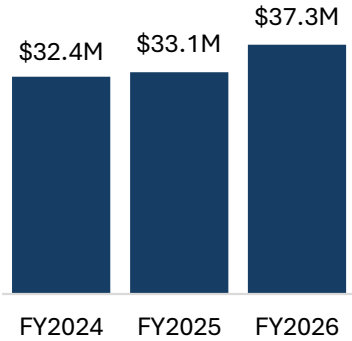
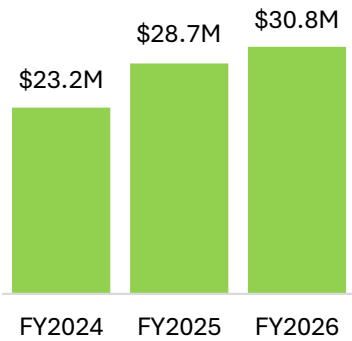
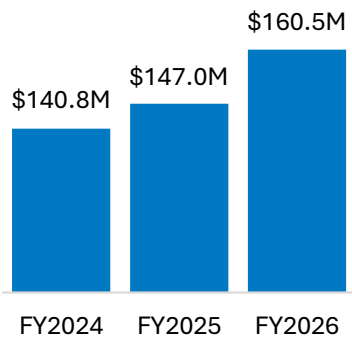
GES designs and manufactures products for energy storage, renewable power, and advanced power management. Using global engineering expertise and partnerships, GES delivers integration, prototyping, and technical support for wind, solar, hydrogen, and electric vehicle markets, providing high-performance, sustainable solutions that enable growth across the clean energy and industrial sectors.



Canvys

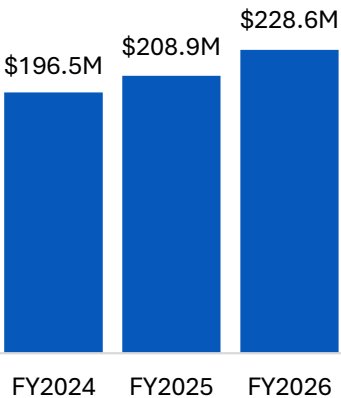
Canvys designs and delivers customized display and computing solutions for healthcare, industrial, financial, and enterprise OEM markets. Through deep engineering expertise and ISO-certified partners, Canvys provides high-quality touch screens, enclosures, and integrated systems tailored to customer needs, offering reliable, application-specific platforms with long-term availability and strong aftermarket support.

Fiscal Year 2026 Revenue

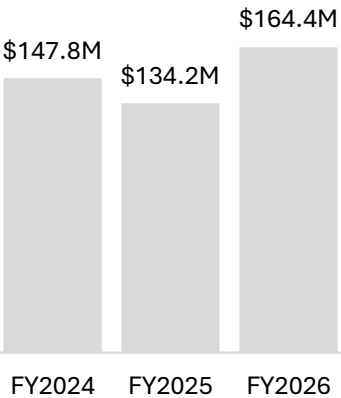


Net Sales and Backlog

Net Sales



Backlog



Strong Balance Sheet

As of May 30, 2026 (fiscal year end)

\$31.8M Cash & Equivalents	\$0 Total Debt
\$202.0M Total Assets	\$163.7M Shareholders' Equity

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